

Shakespeare Birthplace Trust

Gift Aid Declaration Form

Charity name: The Shakespeare Birthplace Trust
Registered charity number: 209302
Address: 38 Henley Street, Stratford-upon-Avon, CV37 6QW



1) Your Gift Aid choice

- Single donation only - I want to Gift Aid my donation of £_____ made on ___/___/___ to The Shakespeare Birthplace Trust.
- All donations (ongoing) - I want to Gift Aid all donations I make today, in the future, and any I have made in the past 4 years to The Shakespeare Birthplace Trust, until I notify you otherwise.

2) Donor details (HMRC requires your home address)

Title _____ First name(s) _____ Surname _____

Home address _____

Postcode _____ Email _____ Phone _____

3) Your declaration (required wording)

By signing below, I confirm that I am a UK Income Tax and/or Capital Gains Tax payer and I want The Shakespeare Birthplace Trust to claim Gift Aid on my donation(s). I understand that I must pay an amount of UK Income Tax and/or Capital Gains Tax for each tax year that is at least equal to the amount of tax that all charities and CASCs I donate to will reclaim on my gifts for that tax year, and that I am responsible for any difference. Other taxes such as VAT and Council Tax do not qualify.

Signature _____ Date ___/___/___

4) Important notes

Please notify the Trust if you want to cancel this declaration, change your name or home address, or no longer pay sufficient tax. If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self Assessment tax return, or ask HMRC to adjust your tax code.

5) How we use your data (GDPR)

We will use your details to process your Gift Aid and for necessary administrative purposes. Our privacy notice explains how we protect your data and your rights. You can update your preferences at any time by contacting info@shakespeare.org.uk or 01789 201810.

6) Optional: stay in touch (kept separate from Gift Aid)

Email Phone Post SMS

I'm happy for the Shakespeare Birthplace Trust to contact me about news, events, and ways to support. You can opt out at any time.

Signature _____ Date ___/___/___

Internal use only

Declaration type: Single Ongoing Date received: ___/___/___ Logged by: _____



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